



15.1 SciQuest Release Live Q&A Webinar



Agenda

Reminders

BearBuy Outage

• What's new with 15.1?

- Favorites look & feel
- Ability to search favorites
- "Add to New Cart" forms option
- Forms description look & feel
- Search filter options look & feel

System and Browser Recommendations

Resources & Support

REMINDERS





BEARBUY OUTAGE

- BearBuy will be unavailable Friday, March 27 at 6pm to Sunday, March 29 at 9am.
 - BearBuy will be up and running on Monday, March 30th.
- What to expect during the outage
 - BearBuy will not be available
 - In the event of a true purchasing emergency, please contact your Campus Buyer for assistance.
 - If you do not know who your Campus Buyer is, please contact Paul Mulligan at pmulligan@berkeley.edu for direction.

WHAT'S NEW WITH 15.1





Favorites Look & Feel

- Saving favorites allows for storing of frequently shopped items, eliminating need to search for these items every time
- Previously these actions were completed using buttons or links





Favorites Look & Feel

• More streamlined and intuitive interface to save and manage favorites





Favorites Look & Feel

• New drop-down menus for creating/editing favorites folders and taking action on favorite items

		Actions for Selected Favorit	es 🔻	Folder Actions 🔻 📍	
Favorites	?	Add to Cart		Edit	
Q Search Add New 🔻	roi	Edit		Move	
Persoi Top level personal folder	p	Сору	1	Сору	
Lab S Subfolder of selected folder		Delete		Delete	

Improved pop-up windows for actions such as creating new favorites folders

Create Personal Folder		
Name *		
Description	254 characters remaining	
* Required	Save Changes Close	



Ability to Search Favorites

• Previously unable to search favorites





Ability to Search Favorites

- Now Favorites and Favorite Folders are searchable
- New Search button in Favorites

matches

Favorite	S	?
Q Search	Add New 🔻	
 Persor 	nal	
Lab S	upplies	

• Search terms can be entered and will search favorites and folders for

Search Folders and Items		×
beaker	xQ	
		Close

- Search results display folder matches first, then item matches
 - Click on an item in search results to go to that favorite or folder





New Forms "Add to New Cart" Option

- Available Actions dropdown menu options are used to add a form to a carts
- Previously can only add form to active cart or an existing draft cart
- No option to add the form to a new cart
- To add a form to a new cart, users had navigate to Draft Carts to create a new cart and then add the form to the newly created cart





New Forms "Add to New Cart" Option

- New **Add to New Cart** option in Available Actions dropdown menu
- This option creates a new active cart and adds the form to this cart
- Your existing active cart (if any) will be saved as a draft cart located at ⊇ → My Carts and Orders → View Draft Shopping Carts





Forms Description Look & Feel

- Previously, hovering over a Form sticker on the Home/Shop page would display the form description
- When you move your cursor away from the form tile, the description disappears

✓ Frequently Used Forms					
Non-Catalog Form	Payment Request Form	Amount Only			
To processe regists and service of om contoor creation ther supprocesses	My Resources p@berkeley.edu phone: +:	1 (510) 664-9000 ext.1			



Forms Description Look & Feel

- New information icon will show form descriptions when hovering your cursor over the Form sticker
 An (1) icon will appear in the form tile
- Click on the <a>I icon and the form description will show
- The description stays visible on the page until you click away





Search Filter Panel Look & Feel

 Previously, the search filter options panel in Document Search, My Approvals worklist and Contract search was gray with blue buttons

Start New Search	Edit Search	
Filtered by		
Type: Requis Date Type: Submi Date Range: All Dat	sitions t Date tes	f
Procurement Dept	e 5 Search	[remove all]
Refine Search Re	sults	?
Туре		
Requisitions	•	
Date Range		
All Dates	▼	
Prepared For		T
SONYA VALENCIA (108)	

Filtered by		
Type:	Requisitions	
Date Range:	All Dates	
View Approvals	For: Jennifer Uy	
Filter My App	rovals	
Туре		
Requisitions	\checkmark	
Date Range		
All Dates		
View Approv	vals	
Jennifer Uy (012	225	
Folders		1
My PR Approvals	5 (8)	
Tiered Buyer App Buyer C& D N	oroval (NonContr on Contract BVH	act) DR (1)
Tiered Buyer App Buyer B BOOP	oroval (NonContr T (1)	act)
Tiered Buyer App (NonContract)	proval Buver C& D	Imor
Non Contract	URMED (1)	[mon

Search Fo	r Contract		?	
			advanced search options	
Quick search	Enter search terms, e.g., cont	ract name, description		
		Search		
Show associated 1	forms and non-catalog reques	its		
Results Per Pag	e 200 🗸	St		2
Contract No	contract Name	Renewal No.	Suplier Name	Effective D



Search Filter Panel Look & Feel

- New improved streamlined look to search filter options panel
- Same functionality as before
- Hyperlinks to edit search and start new search now replace old blue buttons above search panel

	In Orders & Documents $\langle \rangle$ Approvals $\langle \rangle$ My Recent Approvals \bigtriangledown		
< Back to Edit Search Start New Search	Sh	Catalogs and Contracts Contracts Search Contracts	Search Contracts
Search Details ?	Search Details ?	< Back to Search Start Over	Show associated forms and non-catalog requests
Filtered by	Filtered by	Search Details ?	Contract Search Results
Type: Requisitions	Date Range: Last 30 days	Search Terms	1-1 of 1 Results
Date Type: Submit Date		Contract	
[remove all]	Refine Search Results ?	Fisher	Contract No.
Prepared For Ray Requester3	Туре		123/OP/456 Fisher Scie
Save Search Export Search	Requisitions	Filtered by	
Save Search	Date Range	By Start/End Date: Effective	1-1 of 1 Results
Refine Search Results ?	Last 30 days	[remove all] Active for Shopping	
	Workflow Status	Active .	
Туре	Completed (1)	Export Search	
Requisitions	Supplier		
	OFFICE MAX (1)		
Date Range	Prepared For	Refine Search Results ?	
All Dates	BFS-TRAINING218 TEST (1)		
	Prepared By	Automatically Apply Purchases to this	
Workflow Status	BFS-TRAINING218 TEST (1)		
Completed (363)	My Action	NO (1)	
Withdrawn (88)	Approved (1)	Budget Status	
Pending (74)	Workflow Step	ExceedsBudget (1)	
	Additional Authorizer 2 (1)		

SYSTEM & BROWSER RECOMMENDATIONS





System & Browser Requirements

- These new features are supported on the following browsers:
 - Internet Explorer 8 or above*
 - Firefox latest version
 - Chrome latest version
- To take advantage of all BearBuy features and functionality, always use one of these supported browsers
- Some features may not function on older browser versions
- The latest version of each browser works best
- For the latest BearBuy browser requirements, visit the <u>supplychain.berkeley.edu/bearbuy/system-requirements</u> page

*You must have "Compatibility View" turned off in Internet Explorer to view BearBuy properly. To turn "Compatibility View" off, open the Internet Explorer Tools menu and uncheck "Compatibility View".



RESOURCES & SUPPORT





Resources

- The BearBuy website is the source for the most up to date news, announcements and training resources.
 - o supplychain.berkeley.edu/bearbuy
- Job aids & presentations available on the BearBuy website
 - o supplychain.berkeley.edu/bearbuy/instructional-resources-0
- Follow us on Instagram!
 - o Another source of receiving news about upcoming events
 - o http://instagram.com/ucb_bearbuy?ref=badge
 - User name: ucb_bearbuy



Help Desk

- BearBuy Help Desk #1 place to stop for help:
 - BearBuy information (about BearBuy),
 - Recommended best practices,
 - o Technical assistance,
 - Policy related questions, and
 - o Much more!
- Contact the BearBuy help desk!
 - o (510) 664-9000 Option 1, Option 2
 - o Mon-Fri 8 AM to 5PM
 - <u>Email BearBuy Help</u> (bearbuyhelp@berkeley.edu)



Questions and Answers!

